SMALL BUSINESS LOAN FUND CORPORATION

PUBLIC NOTICE OF RESCHEDULED MEETING

The meeting of the Small Business Loan Fund Corporation (the "Corporation") Board of Directors originally scheduled to be held at the offices of the Corporation located at 315 Iron Horse Way, Suite 101, Providence, Rhode Island, on **Thursday, August 26, 2010** at 9:30 a.m. has been **rescheduled** to **WEDNESDAY, AUGUST 25, 2010** at **9:30 a.m.** at the Corporation's offices noted above for the purposes set forth on the agenda below.

This Notice shall be posted no later than 9:30 a.m. on Monday, August 23, 2010 at the offices of the Small Business Loan Fund Corporation at 315 Iron Horse Way, Suite 101, Providence, Rhode Island 02908 and by electronic filing with the Electronic Town Crier at the website for the Secretary of State's office.

Earl F. Queenan, Jr. Administrator

The location is accessible to mobility impaired. Individuals requesting interpreter services for the hearing impaired must notify the Corporation at 278-9100, 48 hours in advance of the meeting date.

Dated: July 23, 2010